

# UnityPoint Health Financial Wellness Portal *powered by Fidelity*

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Attendee Guide

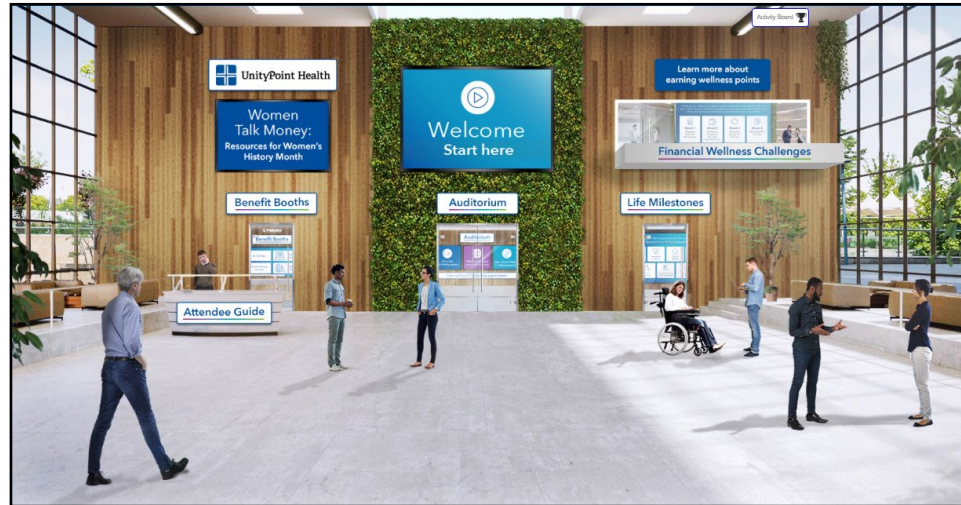


UnityPoint Health

# What's Included

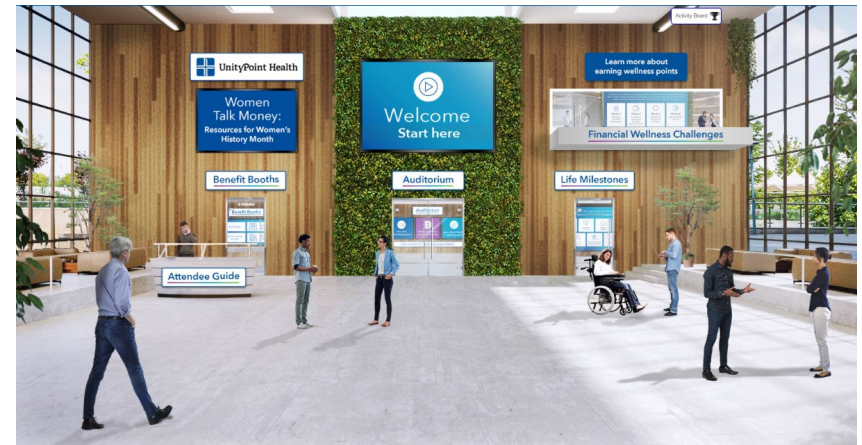


- Overview
- Learn how to navigate the portal
- Preview key rooms and features
- Attend Live Ask Fidelity sessions
- Earn wellness points as you explore the portal (for team members only)



# Welcome to the UnityPoint Financial Wellness Portal *powered by Fidelity*

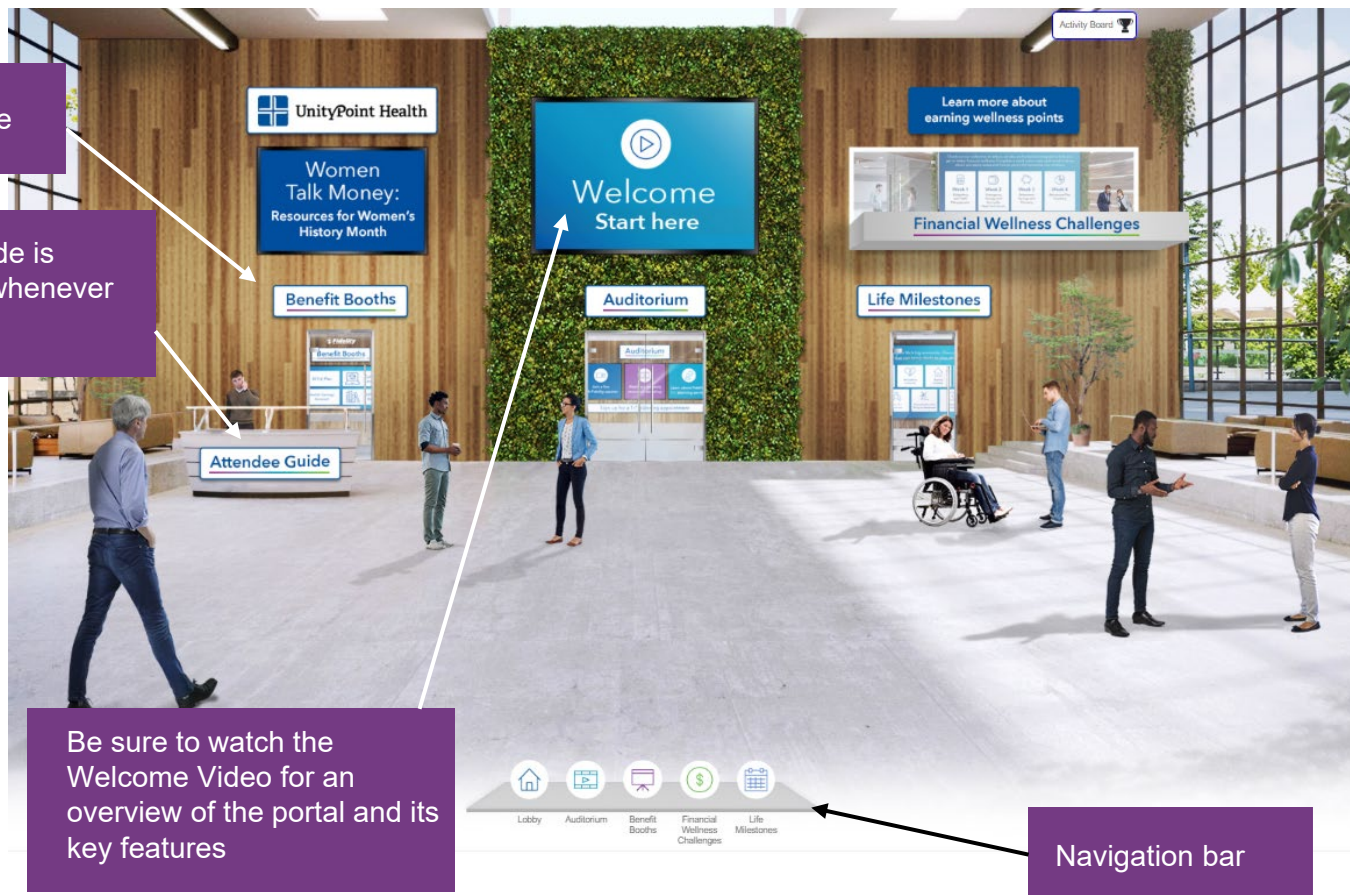
- UnityPoint Health and Fidelity Investments have come together to offer this interactive online experience to help you plan your financial wellness strategy.
  - To register, simply provide your first and last name and email address. Team members will need to also provide their employee ID. Remember to accept the Terms and Conditions.
  - You can return to the portal at any time. After your first visit, just enter the same email address you used to register in the “Already Registered?” section of the registration page.
  - The Financial Wellness Portal will be periodically updated, so check back often.



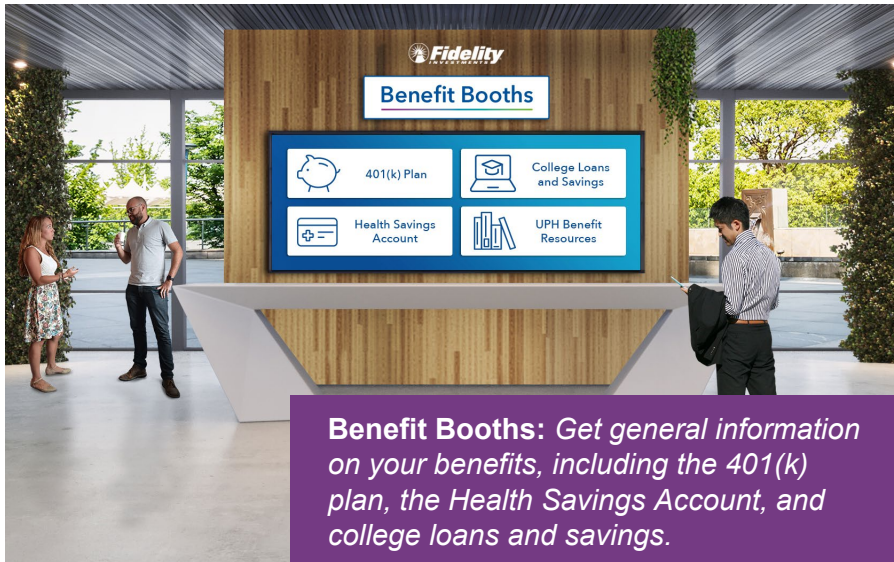
Note: For an optimal viewing experience, we recommend accessing the portal using a Chrome, Edge, or Firefox browser.

# How to Navigate the Portal

- When you visit the portal, you'll start in the Lobby. From there, you can access any of the rooms and spaces using the signs or the navigation bar at the bottom of your screen. Each sign acts as a "doorway" into other areas of the portal. You can come back to the Lobby or click to go to another location from the navigation bar.



# Additional Rooms and Spaces



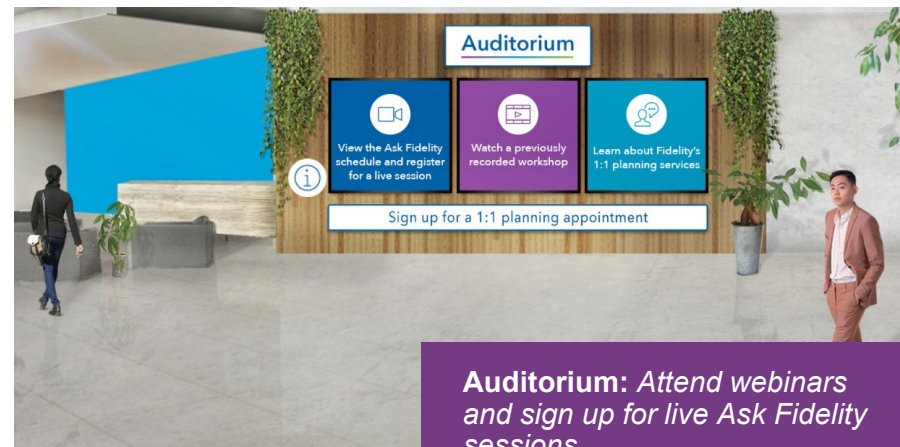
**Benefit Booths:** Get general information on your benefits, including the 401(k) plan, the Health Savings Account, and college loans and savings.



**Financial Wellness Challenges:** Challenge yourself to improve your financial wellness by exploring resources and tools on a variety of topics.



**Life Milestones:** Find information and resources as you navigate life's big moments.



**Auditorium:** Attend webinars and sign up for live Ask Fidelity sessions.

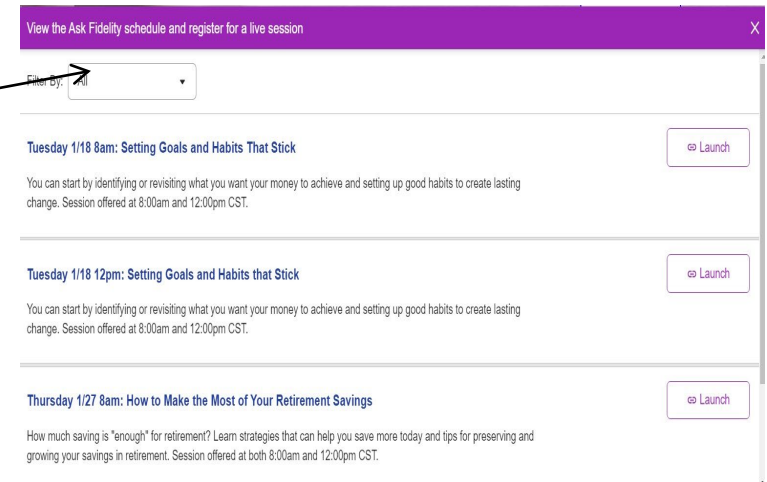
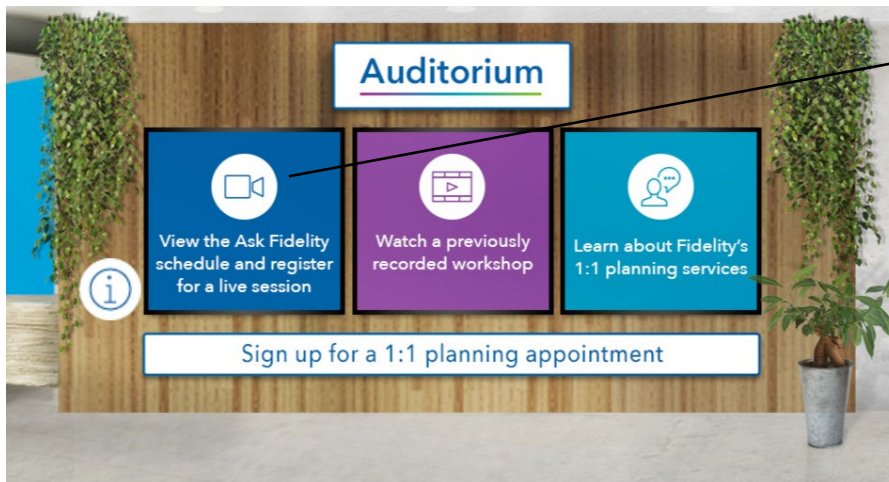
# Live Ask Fidelity Sessions

Live, virtual Ask Fidelity sessions provide you an interactive opportunity to learn more about financial wellness topics..

The sessions and schedule will vary each month. To view the schedule and register for the session(s), visit the Auditorium and click on the panel named “View the Ask Fidelity schedule and register for a live session”, or visit here:

<https://digital.fidelity.com/prgw/digital/wos/>. Then:

- Choose “Attend a Learning Event”
- Search for “UnityPoint Health” as the name of your employer
- Select “Virtual Event” as the event type
- Review the list of available sessions that appears and click “Register”
- *Note: you will receive a confirmation email that includes the Zoom link for the session*



# Activity Board



## ***Earn wellness points as you explore the UnityPoint Health Financial Wellness Portal (for team members only).***

- You can earn points by reviewing the resources and attending pre-recorded webinars.
- The Activity Board will keep track of the points earned as you engage in the different parts of the Portal, so be sure to explore and make the most of the experience!
- In addition to points earned on this Portal, you may also earn points for attending a Ask Fidelity session or attending a 1:1 planning appointment. These points will not be tracked on the Portal and will be added to your wellness points separately.

## ***Points earned as part of the UnityPoint Health Financial Wellness Portal will apply to the wellness program in which you are eligible.***

- Points earned on this Portal will translate 1:1 to wellness points. For example, if you earn 100 points on this Portal, you will earn 100 wellness points.
- You may earn up to 125 points on this Portal during each quarter of 2022.
- Beginning February 2022, wellness points earned the previous month within the portal will be posted to your wellness program during the first full week of each month
- Non-Meriter team members will see their points added to their OnPoint for Health portal. Meriter team members will see their points added to their personal health portal.

Link to Activity Board

Activity Board

Rank	Attendee	Points
1	Jennelle Butler	495
2	Angela Hilbert	495
3	Jessica Moreno	495
4	Tonya Schreiber	495
5	Zoe Ogden	495
6	Candace Correa	495
7	Breanna Stanley	495

Activity Board

# Enjoy the Experience!

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