



Save Beyond: Take a step for your financial wellness  
Week 4

# Make sure you're protected

At a time when things can feel uncertain, finding some financial peace of mind can help. Here are resources and steps you can take to protect your income, your identity, and those you care about most.

I'm ready to...



## Review financial protection basics

Taking a few quick steps now can help you keep your information secure and finances protected:

### Check your beneficiary designations

Confirm your beneficiaries to ensure your benefits go to the right place. You can update your 401(k) beneficiaries on NetBenefits; be sure to review your life insurance beneficiaries too.

### Freeze your credit

Protect yourself against identity fraud by freezing your credit—it only takes 10 minutes.

### Prevent identity theft

Follow these best practices to learn how to recognize phishing attempts and keep your information safe.

### Play the Wheel of Finance game for more protection basics

Spin the wheel and get more tips about protecting your income and identity—while earning Virgin Pulse points.



Report your progress [here](#) to earn Virgin Pulse Points.



## Evaluate your insurance needs

The right insurance can provide coverage for life's unknowns. Review these resources and steps you can take:

### Review your life insurance needs

Find out how much life insurance you need to support your loved ones financially.

### Consider Group Legal Services

Learn about HP's legal insurance benefit that gives you access to a wide variety of legal support, including wills, divorce, caregiving support, and taxes. You can enroll during Annual Enrollment in the fall.

### Understand HP's disability benefits

HP offers both short-term (STD) and long-term disability (LTD) benefits. Eligible employees are automatically enrolled in basic coverage for both, and have the option to purchase supplemental LTD coverage during annual enrollment.



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## Learn about legacy planning

It's important to take the time to develop a plan to ensure your wishes are carried out after you're gone. Here are some resources and steps you can take:

### Get estate planning basics

Untangling the financial life of a departed loved one is difficult. Learn how a clear estate plan can make it easy.

### Use the Fidelity Estate Planner tool

Use this free planning tool to simplify the estate planning process and develop a plan that's coordinated across your accounts.

### Establish a health care proxy

The COVID-19 pandemic is a good reminder about the importance of a health care proxy and other health-related legal documents. Learn what to consider for your situation.





## Looking for more help? We're here for you.

Whether you want help with a quick question or something more complex, HP and Fidelity offer comprehensive resources to help you reach your financial goals:

### Talk to a Fidelity Workplace Planning Consultant

Call **1-800-603-4015** to get 1:1 support from a Workplace Planning Consultant at no cost to you. Take a look at all the ways they can help.

### Access My HP Financial Wellness

Explore articles, videos, tools, and more covering a wide range of financial wellness topics.

### Visit NetBenefits

Access your HP 401(k) account balance and investments, modeling tools, workshops, and more. You can also call the HP Retirement Service Center at Fidelity at **1-800-457-4015**.